

Hiring Manager – Creating a Requisition or Copying a Requisition in

Manager Space

Revised 3/07/2022



Questions? Email careers@state.sd.us

You will need to fill out the <u>Requisition Request form</u>, in addition to creating or copying the requisition in Manager Space. Please follow the instructions on how to create a requisition or copy a requisition.

How to create a requisition for approval in Manager Space:

The process flow for the Request to <u>Create a Requisition</u>, and request to <u>Create Requisition</u> <u>From Copy</u> is nearly the same. In most instances a requisition can be copied from a previous posting and should be used when possible.

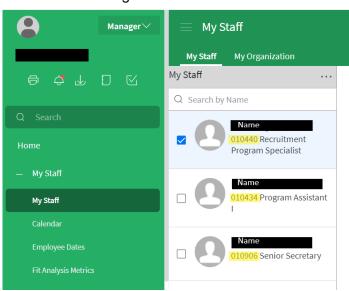
Your request will be sent to your Human Resource Specialist.

The job requisition request action triggers a process flow that routes the form to the appropriate people to review, edit, and/or approve the request. *This is a two-step process. Once you create the requisition, then you must request approval.*

Before you start either process, you will need to know a few things:

- If you are going to <u>Create Requisition from Copy</u> (see page 8), you will need to know the Job ID from the last time it was announced, and have a <u>new</u> <u>Requisition Request form</u> ready to attach.
 - You can search your list by putting the position number in the keyword box or scroll down your list of announcements.
- 2. If you are going to Create a Requisition, you will need the position number.
 - If you don't know that number, you will need to contact your Human Resource Specialist or Human Resource Manager.

Tip: you can find the position number by going to Manager Space and going to My Staff – the position number is shown in screenshot in yellow:



- **3.** If you time out of your session, you can go to the All Requisitions tab and you can continue by double clicking the announcement you had already started.
 - You will see that it has a status of Draft until you request approval.

Create a Requisition:

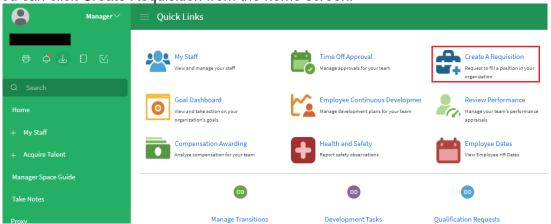
Go to Manager Space: https://bfm.sd.gov/hr/ms.aspx.

To watch a video on this process please

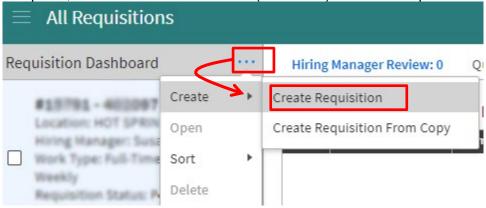
visit: https://youtu.be/ hSltXTnlr4

There are three ways to create a requisition.

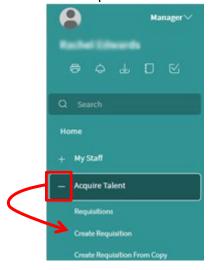
1. You can click Create Requisition from the home screen:



2. Under Acquire Talent on the left menu, select Requisitions. On the Requisitions Dashboard panel, select the All Actions Menu (three dots) > Create Requisition:



3. Click Create Requisition on the left menu:



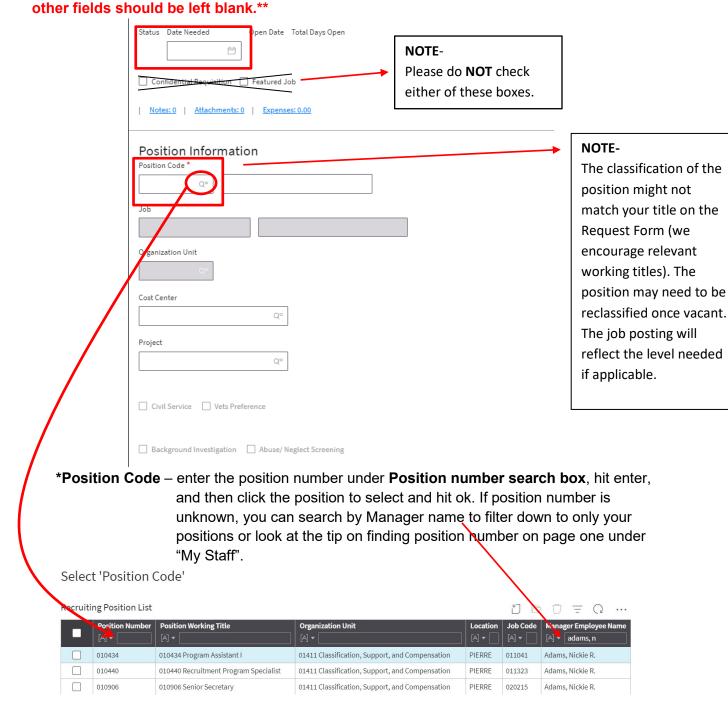
Note: The requisition is created with a Draft status and the next requisition number available in the system. You can update any field in the requisition until you request approval.

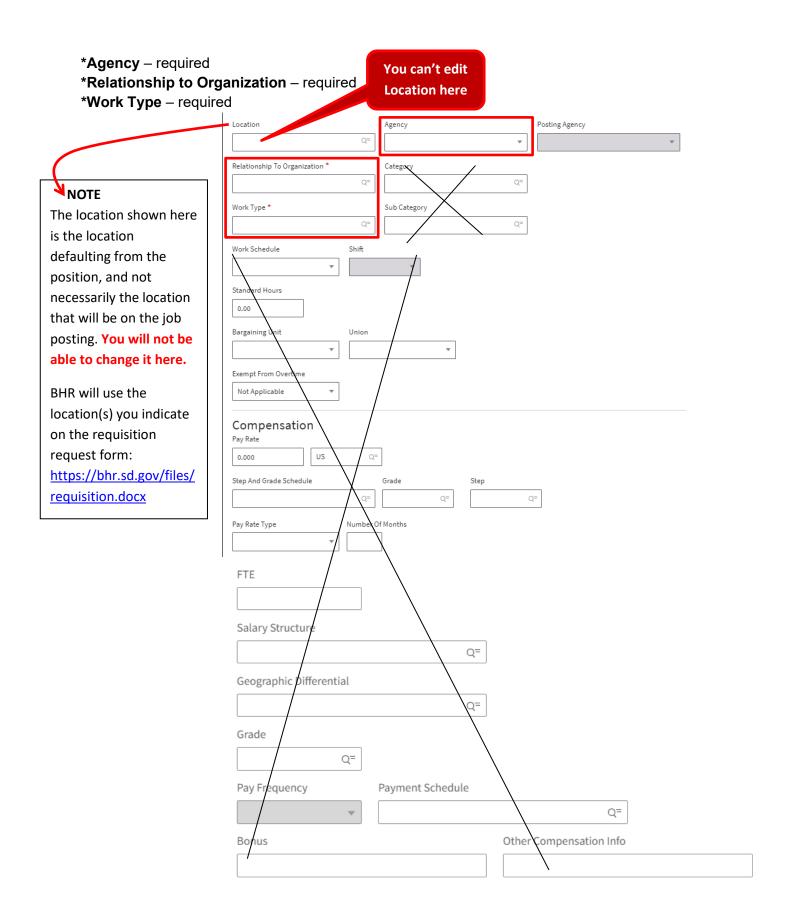
The following fields are required – noted by red boxes. The Civil Service, Vets Preference, Background Investigation, and Abuse Neglect Screening checkboxes will default in from the position. If an edit needs to be made, it needs to be processed on the position (this will need to be done by HR).

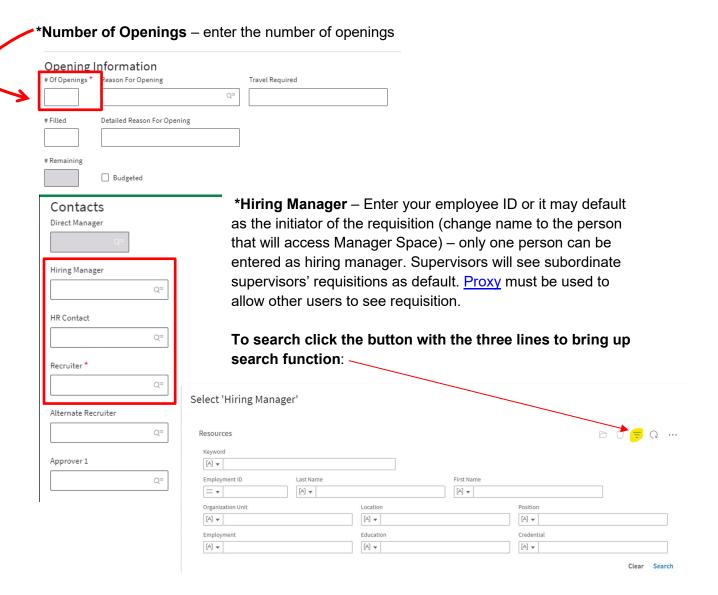
When entering a required field select from the drop-down or click the magnifying class button to search.

Date Needed – add today's date (enter "t" in the box and today's date will autofill)

**You are only going to add information in the boxes highlighted with RED below. All





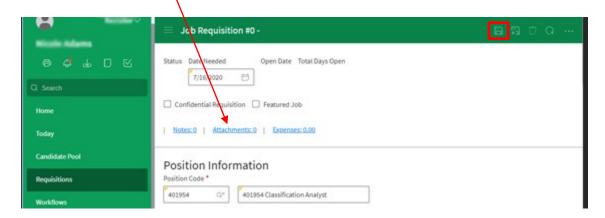


- *HR contact defaults as Human Resource Manager (HRM)
- *Recruiter Click the magnifying glass symbol to select the recruiter from the drop-down list. If you don't know your recruiter, you can just select a name and HR will edit it.
- Click the Save icon -

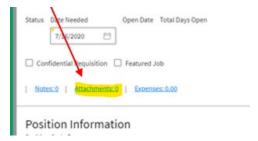


• It should say "Job Requisition Created" (you may need to allow popups) – continue to next page of this document to learn how to attach your requisition request form and Request Approval. Your request is not sent to HR until you do the last two steps.

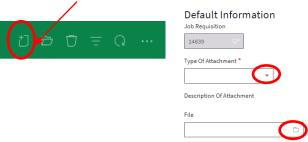
• Use the **Attachments** link that appears in the requisition header to attach your completed Requisition Request Form.



Click Attachments

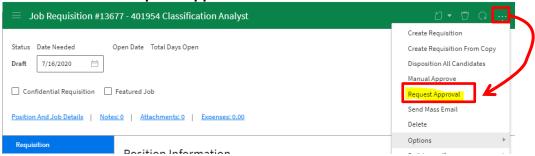


 Click the create button and select type of attachment (Requisition Request Form) and browse to select file.



- Click the Save icon
- It will say "Job Requisition Document Created" (you may need to allow popups).
- Hit the back button on browser twice to return to the requisition main screen.

Select Actions -- Request Approval



The requisition status now changes to Approval Requested.

An auto generated notification will be sent to your HRS/Generalist who will continue the posting process. Once the job is posted, the hiring manager and those listed on the Requisition Request Form will get a POSTED email from our support staff. Please pay attention to close dates, once job has closed it cannot be extended.

The hiring manager listed on the requisition will get auto generated system emails from "noreply-cloudnotification@infor.com" when new applicants are moved to hiring manager review.

For more tips see the Manager Space Guide - https://bhr.sd.gov/files/mgrspaceinfo.pdf and our manager information page - https://bhr.sd.gov/manager.html

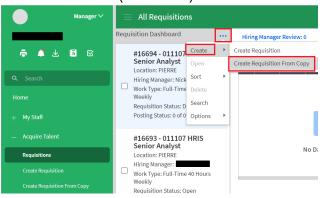
Request - Create Requisition from Copy:

An existing requisition can be copied if it is similar to a requisition previously announced, or if it is a reannouncement of a position. To find if the position was previously announced type in the position number in the

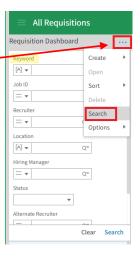
keyword box. If you change anything in the Description, Requirements or KSA's, you should create a New Requisition.

To open the search box click all actions (three dots) and click search. Search box will appear.

Select All Actions (three dots) > Create > Create Requisition From Copy.



To watch a video on this process please visit: https://youtu.be/FV7CfAiDD_8

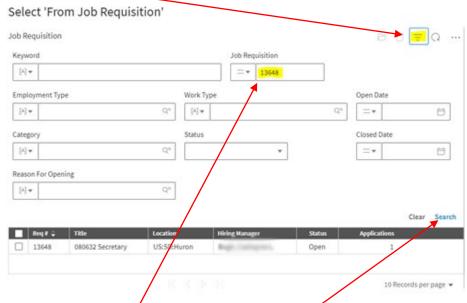


Click magnifying glass

Create A Draft Requisition From An Existing Job Requisition



Click the search button.



- Enter Job Requisition ID and hit enter or search.
- Double click the job listing and click OK.
- Click Submit.

Create A Draft Requisition From An Existing Job Requisition



It will say "Job Requisition Created" (you may need to allow popups).

Update the Date needed to Today's Date.

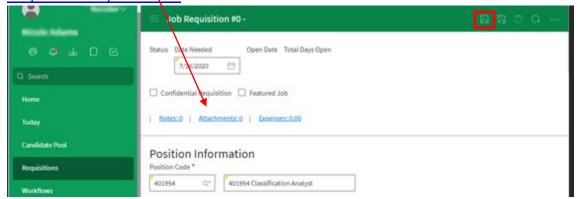
Fields copy from previous requisition, double check fields – including the position number and number of openings.

If you make a change hit Save at the top right.



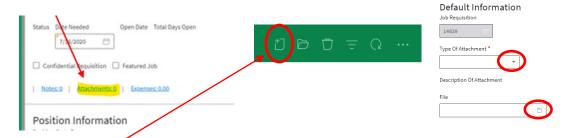
- Always attach an updated Requisition Request Form.
 - o Permanent
 - o <u>Intern</u>
 - o <u>Seasonal</u>

• Use the **Attachments** link that appears in the requisition header to attach your completed Requisition Request Form.



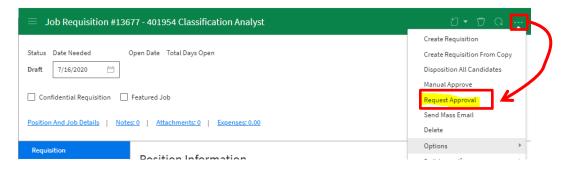
^{*}Go to next page for final steps.

Click Attachments



- Click the create button and select type of attachment (Requisition Request Form) and browse to select file.
 - Click the Save icon
 - It will say "Job Requisition Document Created" (you may need to allow popups).
 - Hit the back button on browser twice to return to the requisition main screen.

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Helpful Hints:

Requisition Statuses

(Draft, Approval Requested, Pending, Open, Closed, Filled, and Cancelled):

During the requisition creation, approval, and announcement process, the requisition will have several different statuses on the Requisition Dashboard.

- 1.) Draft: The announcement status when initially created.
- 2.) Approval Requested: The announcement status when routed through the approval process.
- 3.) Pending: The announcement status after Recruiter approval.
- 4.) Open: The announcement status when the position is posted.
- 5.) Closed: The posting closing date has ended; BHR support staff closes the requisition.
- 6.) Filled: Once a selection(s) has been made and candidate(s) are under hire, and all other candidates are dispositioned, the HRS will fill the requisition.
- 7.) Cancelled: No hire was made.

Print candidate list: (See more information on page 3 of the Manager Space guide regarding printing lists - https://bhr.sd.gov/files/mgrspaceinfo.pdf)

- 1.) Search by the Job ID number.
- 2.) Select the All tab.
- 3.) Choose Actions and Print to File.

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